

BUSINESS FORMATION INTAKE FORM

OWNER/ORGANIZER INFORMATION

Full Legal Name: _____
Address: _____ City: _____ State: _____ Zip: _____
Phone: _____ Email: _____
Date of Birth: _____ EIN/SSN: _____
Ownership Title: _____ Ownership %: _____

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Preferred Entity Type:

- Sole Proprietor
- General Partnership
- Limited Partnership
- Limited Liability Corporation (LLC)
- C Corporation
- Professional Corporation
- Non-Profit (501-C3)
- Non-Profit (501-C6)

Preferred Tax Status:

- Sole Proprietor/Partnership
(Direct Pass Through)
- S-Corporation
(Pass Through w/W2 wages)
- C-Corporation
(Corporate Income Tax)

ENTITY TYPE AND PROPOSED NAME

Please list the proposed name for the entity you would like to form: _____

Do you need a DBA (Doing Business As) name? If yes, please provide the proposed DBA name:

REGISTERED AGENT

You may select to use a registered agent instead of personally being the representative of the business. If you elect to designate a registered agent, please choose one of the following:

- Designate Barbur Law as your registered agent and registered office.
- Designate the following as your registered agent and office:

Name of individual or organization: _____

Address: _____ City: _____ State: _____ Zip: _____

TYPE & PURPOSE OF BUSINESS

Please list the type of business that your organization will be (ex. Retail, Service, Non-Profit, etc):

Please describe the purpose of your business. This should include a few sentences about the primary activities or specific purpose that the company is being formed for. (ex. the company will be formed for the purpose of offering auto mechanic services to the general public) If the business is a special purpose entity, then please specify the purpose of its formation.

Do you anticipate having employees in the next year? ___ Yes ___ No

If yes, how many: _____